

In This Edition

Cost of Living Index

Sales Tax Collections

Consumer Price Index

U.S. Manufacturing,
Retailer, and Merchant
Wholesalers Sales

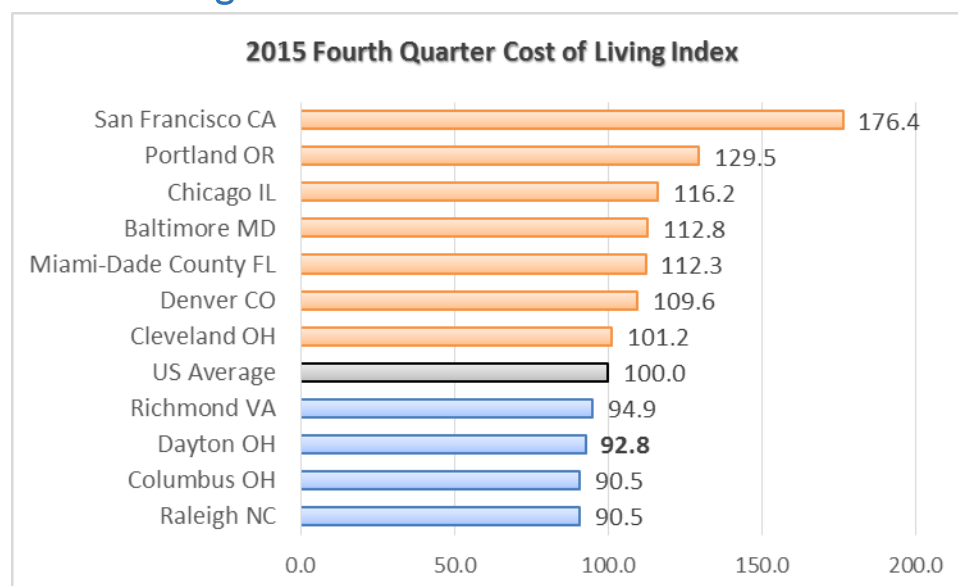
Residential Home Sales

Regional Employment
Trends

Unemployment Rates

Economic development highlights for this issue and future editions will be provided by Wright State University's Center for Urban and Public Affairs (CUPA). CUPA is an applied social science research institute that provides support to, local government, state government, and non-profit organizations with data collection and analysis, strategic planning, and other applied research needs. Economic indicators will vary in monthly reports with greater analysis reporting on a quarterly basis.

Cost of Living Index



Source: Council for Community and Economic Research (C2ER), ACCRA Cost of Living Index

Sales Tax Collections

| County | Current Rate | Feb 2016 | Feb 2015 | 12 Mos Change | YTD 2016 | YTD 2015 | YTD Change |
|---------------------|--------------|----------------------|----------------------|---------------|----------------------|----------------------|--------------|
| Butler | 0.75% | \$3,100,242 | \$2,899,976 | 6.91% | \$7,368,071 | \$6,710,148 | 9.80% |
| Clark | 1.50% | \$1,795,624 | \$1,649,461 | 8.86% | \$4,356,880 | \$4,071,392 | 7.01% |
| Darke | 1.50% | \$624,663 | \$587,746 | 6.28% | \$1,472,570 | \$1,401,593 | 5.06% |
| Greene | 1.00% | \$1,823,749 | \$1,689,536 | 7.94% | \$4,778,168 | \$4,399,701 | 8.60% |
| Miami | 1.25% | \$1,241,648 | \$1,240,530 | 0.09% | \$2,994,599 | \$2,829,550 | 5.83% |
| Montgomery | 1.00% | \$5,677,249 | \$5,486,316 | 3.48% | \$13,978,310 | \$13,515,634 | 3.42% |
| Preble | 1.50% | \$418,961 | \$388,052 | 7.97% | \$924,140 | \$915,395 | 0.96% |
| Warren | 1.00% | \$2,630,200 | \$2,265,860 | 16.08% | \$6,634,530 | \$5,985,177 | 10.85% |
| Region Total | | \$ 17,312,337 | \$ 16,207,476 | 6.82% | \$ 42,507,269 | \$ 39,828,589 | 6.73% |

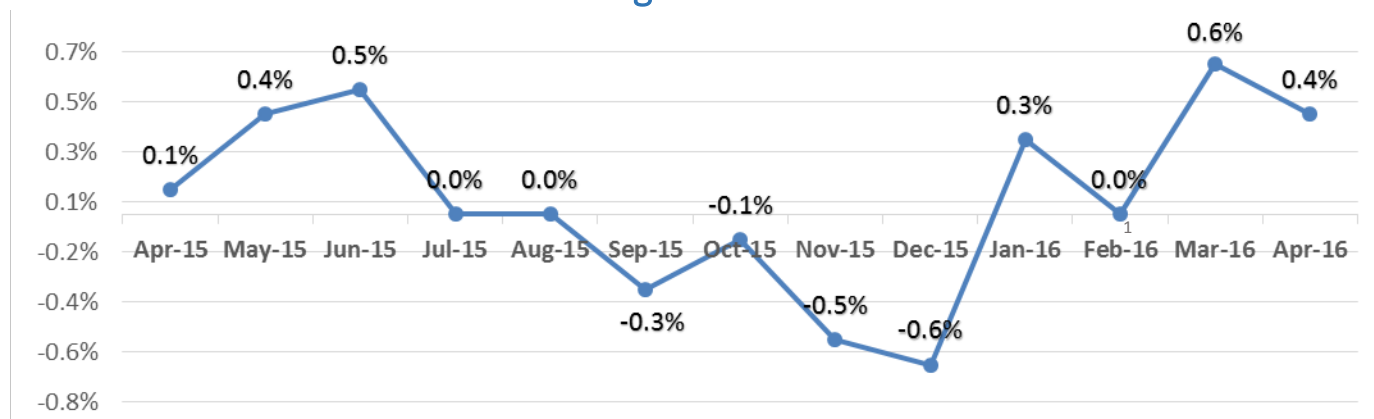
Source: http://www.tax.ohio.gov/tax_analysis/tax_data_series/sales_and_use/publications_tds_sales/S1M0116.aspx

Consumer Price Index

| | |
|---|------|
| April 2016 % Monthly change | 0.4% |
| CPI over the last 12 months avg. | 0.8% |

Statistics for the Dayton MSA are no longer available. Based on Midwest region B/C MSA Population 50,000- 1,500,000.
Source: http://www.bls.gov/regions/mountain-plains/news-release/consumerpriceindex_midwest.htm#chart1

Consumer Price Index - Percent Change



Statistics for the Dayton MSA are no longer available. Based on Midwest region B/C MSA Population 50,000- 1,500,000.
Source: http://www.bls.gov/regions/mountain-plains/news-release/consumerpriceindex_midwest.htm#chart1

Estimated Monthly Sales for Manufacturers, Retailers, and Merchant Wholesalers

| (In millions of dollars) | Mar '16 | Feb '16 | Mar '15 | Mar 16/Mar 15 % Change |
|---------------------------|--------------|--------------|--------------|------------------------|
| Total Business | \$ 1,289,204 | \$ 1,285,198 | \$ 1,311,581 | -1.7 |
| Manufacturing | \$ 464,674 | \$ 462,504 | \$ 482,432 | -3.7 |
| Retail | \$ 393,859 | \$ 395,126 | \$ 389,634 | 1.1 |
| Merchant Wholesale | \$ 430,671 | \$ 427,568 | \$ 439,515 | -2.0 |

Note: Adjusted for seasonal variations and, in the case of sales, for trading-day differences and holiday variations. For complete methodology, refer to the source.

Source: US Dept. of Commerce, US Census Bureau, Economic Indicators, Manufacturing and Trade Inventories and Sales, NovJan. 2016. Released May 13, 2016.

Residential Home Sales

| | Mar '16 | Mar '15 | %Change | YTD '16 | YTD '15 | %Change |
|--------------------------------|---------------|---------------|---------|---------------|---------------|---------|
| Number of Homes Sold | 1148 | 1033 | 11.13% | 2823 | 2507 | 12.60% |
| Total Home Sales | \$163,941,377 | \$139,102,124 | 17.86% | \$371,495,995 | \$319,618,987 | 16.23% |
| Average Sale Price (\$) | \$143,808 | \$134,658 | 6.79% | \$132,725 | \$127,491 | 4.11% |

Source: Dayton Area Board of Realtors, Dayton Area Home Sales for March 2016

Regional Employment Trends

Not seasonally adjusted

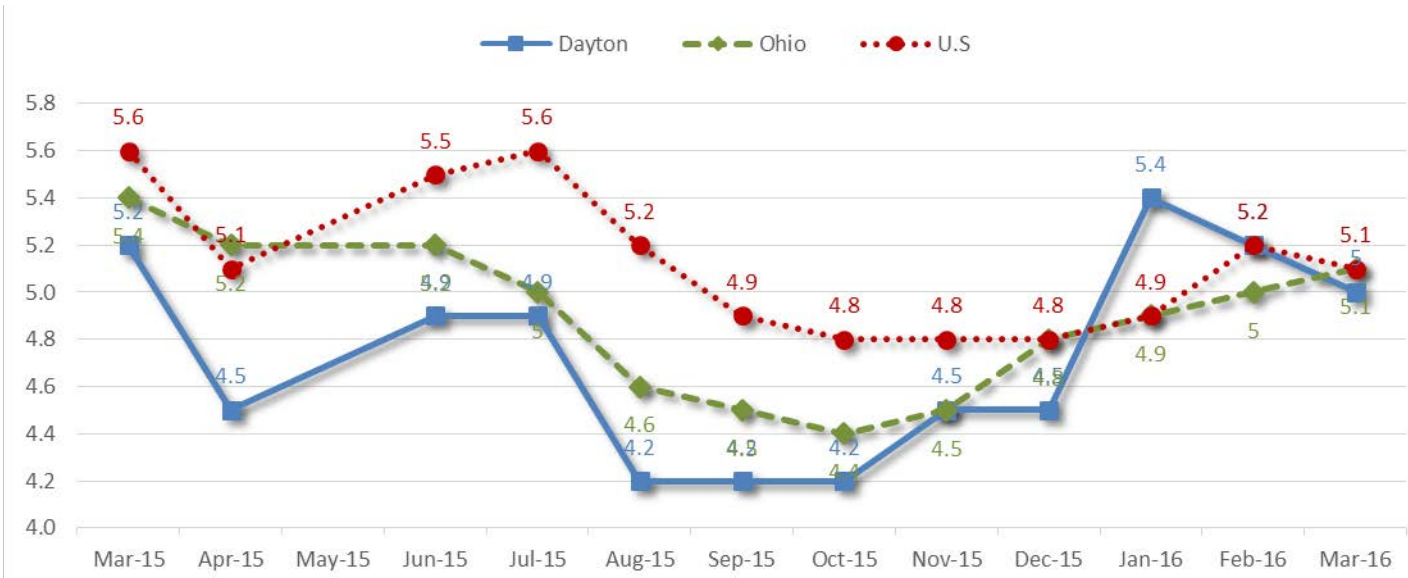
| | Mar-16 | Feb-16 | Mar-15 | 2016 Avg. | 12-mo change |
|-------------------------------------|---------|---------|---------|-----------|--------------|
| Dayton MSA | | | | | |
| Total nonfarm employment | 381,800 | 380,300 | 372,100 | 380,300 | 9,700 |
| Goods producing employment | 51,500 | 51,900 | 49,600 | 51,700 | 1,900 |
| Service-providing employment | 330,300 | 328,400 | 322,500 | 328,600 | 7,800 |

Source: U.S. Bureau of Labor Statistics, Local Area Unemployment Statistics (LAUS), Labor Force Statistics including the National Unemployment Rate, www.bls.gov

Unemployment Rates

Not seasonally adjusted

| | Mar-16 | Mar-15 | 12-month Avg. |
|-------------------|--------|--------|---------------|
| Dayton MSA | 5.0% | 5.1% | 4.7% |
| Ohio | 5.1% | 5.4% | 4.9% |
| U.S | 5.1% | 5.6% | 5.1% |



Source: U.S. Bureau of Labor Statistics, Local Area Unemployment Statistics (LAUS), Labor Force Statistics including the National Unemployment Rate, www.bls.gov



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