

In This Edition

Cost of Living Index

Sales Tax Collections

Consumer Price Index

U.S. Manufacturing,
Retailer, and Merchant
Wholesalers Sales

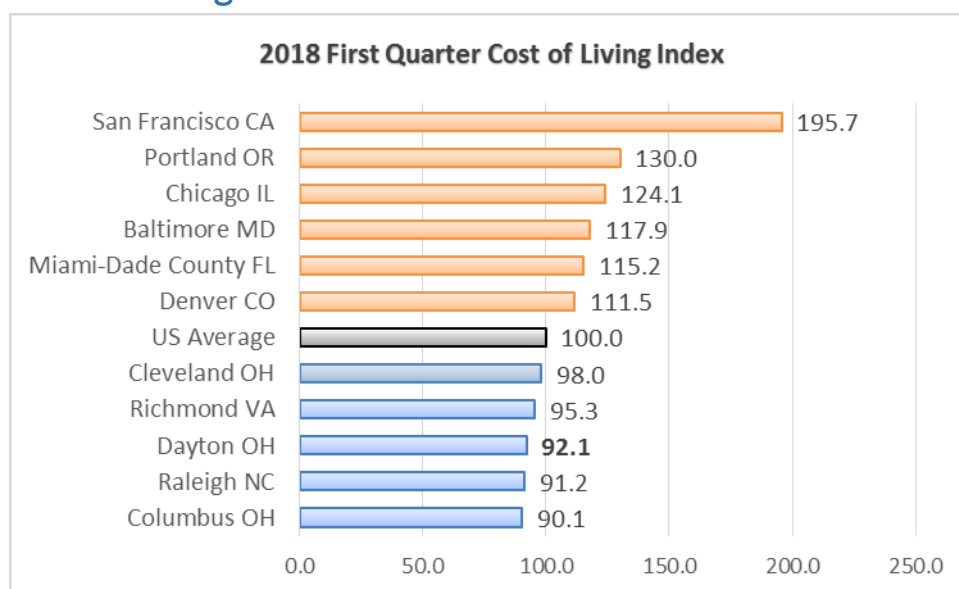
Residential Home Sales

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Economic development highlights for this issue and future editions will be provided by Wright State University's Applied Policy Research Institute (APRI). APRI is an applied social science research institute that provides support to, local government, state government, and non-profit organizations with data collection and analysis, strategic planning, and other applied research needs. Economic indicators will vary in monthly reports with greater analysis reporting on a quarterly basis.

Cost of Living Index



Source: Council for Community and Economic Research (C2ER), ACCRA Cost of Living Index

Sales Tax Collections

| County | Current Rate | Mar 2018 | Mar 2017 | 12 Mos Change | YTD 2018 | YTD 2017 | YTD Change |
|---------------------|--------------|----------------------|----------------------|---------------|----------------------|----------------------|---------------|
| Butler | 0.75% | \$ 3,087,534 | \$ 3,459,043 | -10.74% | \$ 10,293,425 | \$ 11,195,755 | -8.06% |
| Clark | 1.50% | \$ 1,726,042 | \$ 2,074,075 | -16.78% | \$ 5,659,118 | \$ 6,593,491 | -14.17% |
| Darke | 1.50% | \$ 668,138 | \$ 701,931 | -4.81% | \$ 2,089,120 | \$ 2,215,926 | -5.72% |
| Greene | 1.00% | \$ 1,925,265 | \$ 2,039,079 | -5.58% | \$ 6,623,312 | \$ 7,025,687 | -5.73% |
| Miami | 1.25% | \$ 1,400,700 | \$ 1,390,097 | 0.76% | \$ 4,492,424 | \$ 4,577,283 | -1.85% |
| Montgomery | 1.00% | \$ 5,711,319 | \$ 6,374,132 | -10.40% | \$ 19,034,849 | \$ 20,546,963 | -7.36% |
| Preble | 1.50% | \$ 436,811 | \$ 455,348 | -4.07% | \$ 1,347,684 | \$ 1,486,350 | -9.33% |
| Warren | 1.00% | \$ 3,675,045 | \$ 3,022,747 | 21.58% | \$ 11,179,404 | \$ 9,828,023 | 13.75% |
| Region Total | | \$ 18,630,855 | \$ 19,516,453 | -4.54% | \$ 60,719,337 | \$ 63,469,478 | -4.33% |

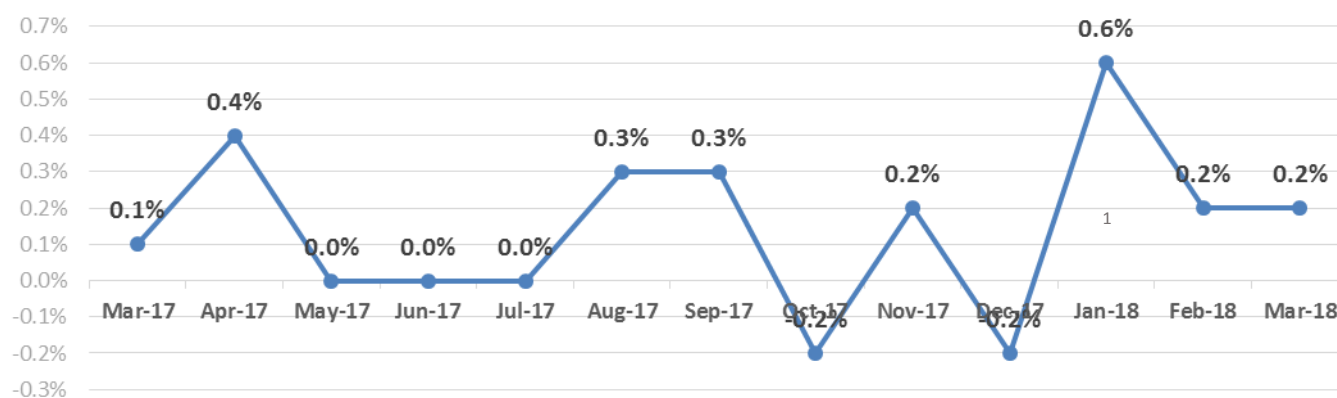
Source: http://www.tax.ohio.gov/tax_analysis/tax_data_series/sales_and_use/publications_tds_sales/S1M0116.aspx

Consumer Price Index

| | |
|-----------------------------------------|------|
| March 2018 % Monthly change | 0.2% |
| CPI over the last 12 months avg. | 1.8% |

Statistics for the Dayton MSA are no longer available. Based on Midwest region B/C MSA Population 50,000- 1,500,000.
Source: http://www.bls.gov/regions/mountain-plains/news-release/consumerpriceindex_midwest.htm#chart1

Consumer Price Index - Percent Change



Statistics for the Dayton MSA are no longer available. Based on Midwest region B/C MSA Population 50,000- 1,500,000.
Source: http://www.bls.gov/regions/mountain-plains/news-release/consumerpriceindex_midwest.htm#chart1

Estimated Monthly Sales for Manufacturers, Retailers, and Merchant Wholesalers

| (In millions of dollars) | Mar '18 | Feb '18 | Mar '17 | Mar 18/Mar 17 % Change |
|---------------------------|--------------|--------------|--------------|---------------------------|
| Total Business | \$ 1,438,293 | \$ 1,431,436 | \$ 1,352,187 | 6.4 |
| Manufacturing | \$ 502,794 | \$ 500,671 | \$ 470,776 | 6.8 |
| Retail | \$ 437,564 | \$ 434,544 | \$ 417,044 | 4.9 |
| Merchant Wholesale | \$ 497,935 | \$ 496,221 | \$ 464,367 | 7.2 |

Note: Adjusted for seasonal variations and, in the case of sales, for trading-day differences and holiday variations. For complete methodology, refer to the source.

Source: US Dept. of Commerce, US Census Bureau, Economic Indicators, Manufacturing and Trade Inventories and Sales, Mar. 2018. Released May 15, 2018.

Residential Home Sales

| | Mar '18 | Feb '17 | %Change | YTD '18 | YTD '17 | %Change |
|--------------------------------|---------------|---------------|---------|---------------|---------------|---------|
| Number of Homes Sold | 1288 | 1301 | -1.00% | 3042 | 3020 | 0.73% |
| Total Home Sales | \$195,179,397 | \$194,785,740 | 0.20% | \$457,449,647 | \$436,996,761 | 4.68% |
| Average Sale Price (\$) | \$151,537 | \$149,720 | 1.21% | \$150,378 | \$144,701 | 3.92% |

Source: Dayton Area Board of Realtors, Dayton Area Home Sales for March 2018

Regional Employment Trends

Not seasonally adjusted

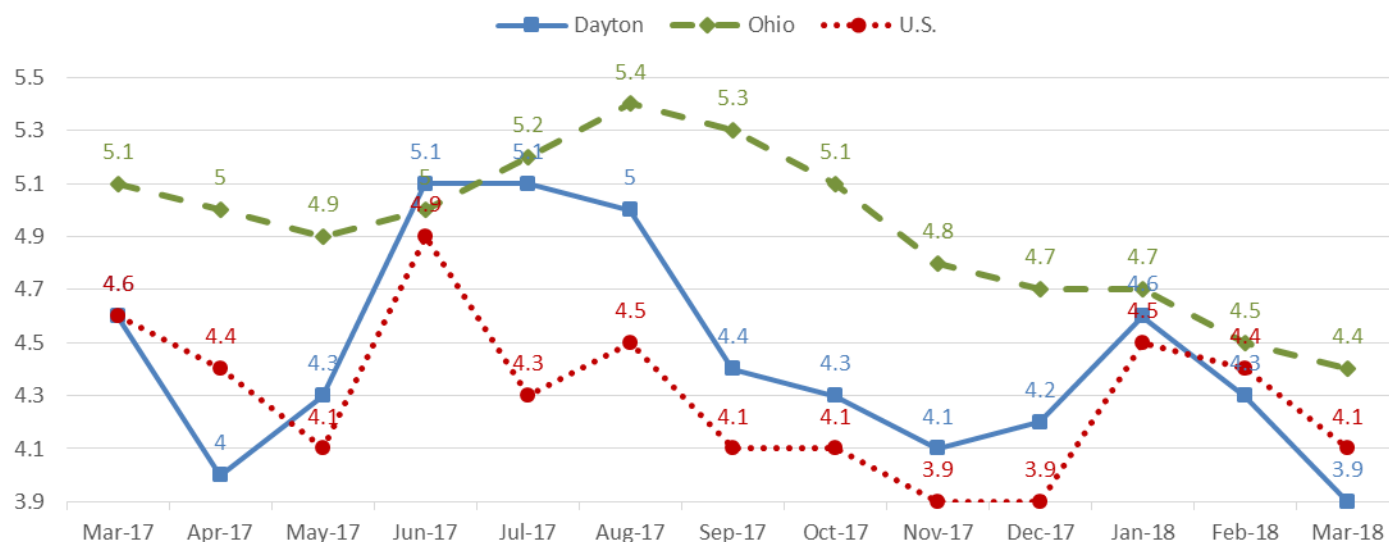
| | Mar-18 | Feb-18 | Mar-17 | 2018 Avg. | 12-mo change |
|-------------------------------------|---------|---------|---------|-----------|--------------|
| Dayton MSA | | | | | |
| Total nonfarm employment | 393,100 | 391,400 | 383,900 | 389,900 | 9,200 |
| Goods producing employment | 55,300 | 54,900 | 53,400 | 54,900 | 1,900 |
| Service-providing employment | 337,800 | 336,500 | 330,500 | 335,000 | 7,300 |

Source: U.S. Bureau of Labor Statistics, Local Area Unemployment Statistics (LAUS), Labor Force Statistics including the National Unemployment Rate, www.bls.gov

Unemployment Rates

Not seasonally adjusted

| | Mar-18 | Mar-17 | 12-month Avg. |
|-------------------|--------|--------|---------------|
| Dayton MSA | 3.9% | 4.3% | 4.5% |
| Ohio | 4.4% | 4.9% | 4.9% |
| U.S. | 4.1% | 4.1% | 4.3% |



Source: U.S. Bureau of Labor Statistics, Local Area Unemployment Statistics (LAUS), Labor Force Statistics including the National Unemployment Rate, www.bls.gov



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