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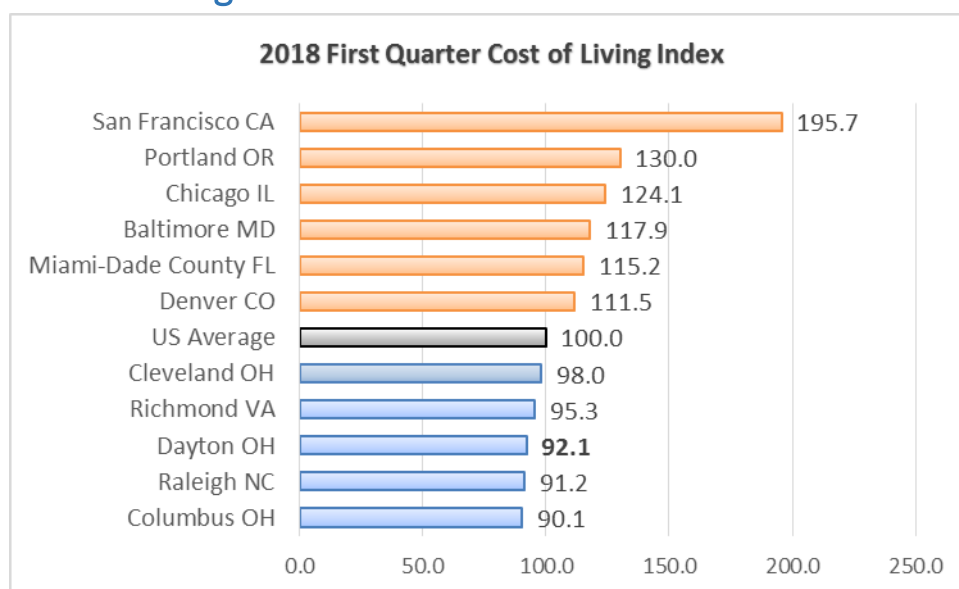
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Economic development highlights for this issue and future editions will be provided by Wright State University's Applied Policy Research Institute (APRI). APRI is an applied social science research institute that provides support to, local government, state government, and non-profit organizations with data collection and analysis, strategic planning, and other applied research needs. Economic indicators will vary in monthly reports with greater analysis reporting on a quarterly basis.

Cost of Living Index



Source: Council for Community and Economic Research (C2ER), ACCRA Cost of Living Index

Sales Tax Collections

County	Current Rate	May 2018	May 2017	12 Mos Change	YTD 2018	YTD 2017	YTD Change
Butler	0.75%	\$ 3,564,161	\$ 3,665,177	-2.76%	\$ 17,695,320	\$ 18,594,884	-4.84%
Clark	1.50%	\$ 1,989,111	\$ 2,092,109	-4.92%	\$ 9,721,809	\$ 10,976,217	-11.43%
Darke	1.50%	\$ 724,207	\$ 763,082	-5.09%	\$ 3,552,641	\$ 3,746,318	-5.17%
Greene	1.00%	\$ 2,137,945	\$ 2,206,077	-3.09%	\$ 11,129,257	\$ 11,533,351	-3.50%
Miami	1.25%	\$ 1,484,988	\$ 1,545,286	-3.90%	\$ 7,504,817	\$ 7,820,740	-4.04%
Montgomery	1.00%	\$ 6,129,549	\$ 7,037,570	-12.90%	\$ 31,810,170	\$ 34,937,773	-8.95%
Preble	1.50%	\$ 498,618	\$ 509,476	-2.13%	\$ 2,299,701	\$ 2,503,935	-8.16%
Warren	1.00%	\$ 4,080,729	\$ 3,271,207	24.75%	\$ 19,380,716	\$ 16,485,224	17.56%
Region Total		\$ 20,609,308	\$ 21,089,985	-2.28%	\$ 103,094,431	\$ 106,598,441	-3.29%

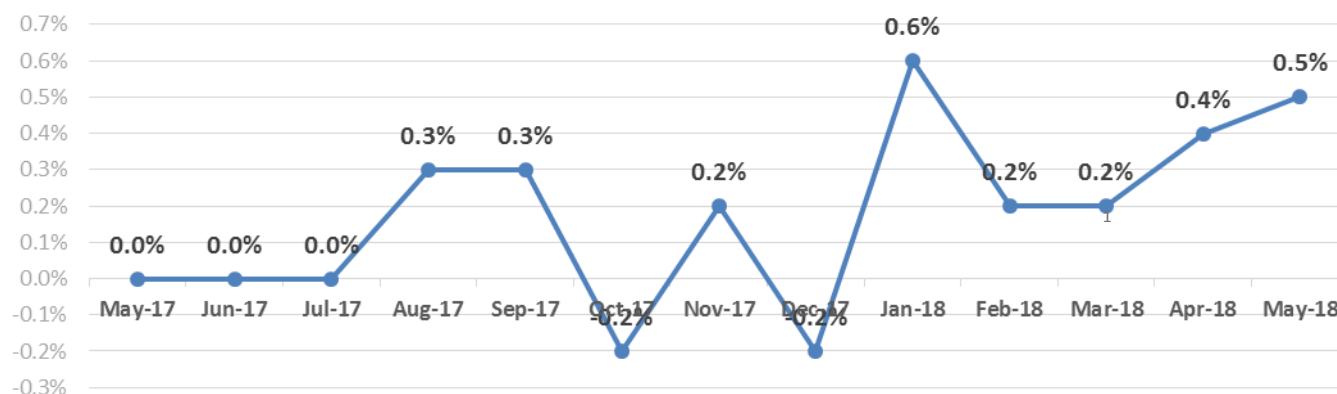
Source: http://www.tax.ohio.gov/tax_analysis/tax_data_series/sales_and_use/publications_tds_sales/S1M0518.aspx

Consumer Price Index

April 2018 % Monthly change	0.4%
CPI over the last 12 months avg.	1.8%

Statistics for the Dayton MSA are no longer available. Based on Midwest region B/C MSA Population 50,000- 1,500,000.
Source: http://www.bls.gov/regions/mountain-plains/news-release/consumerpriceindex_midwest.htm#chart1

Consumer Price Index - Percent Change



Statistics for the Dayton MSA are no longer available. Based on Midwest region B/C MSA Population 50,000- 1,500,000.
Source: http://www.bls.gov/regions/mountain-plains/news-release/consumerpriceindex_midwest.htm#chart1

Estimated Monthly Sales for Manufacturers, Retailers, and Merchant Wholesalers

(In millions of dollars)	May '18	Apr '18	May '17	May 18/May 17 % Change
Total Business	\$ 1,518,669	\$ 1,425,856	\$ 1,394,276	8.9
Manufacturing	\$ 515,105	\$ 492,846	\$ 478,519	7.6
Retail	\$ 468,027	\$ 439,712	\$ 437,604	7.0
Merchant Wholesale	\$ 535,537	\$ 493,298	\$ 478,153	12.0

Note: Adjusted for seasonal variations and, in the case of sales, for trading-day differences and holiday variations. For complete methodology, refer to the source.

Source: US Dept. of Commerce, US Census Bureau, Economic Indicators, Manufacturing and Trade Inventories and Sales, May. 2018. Released July 14, 2018.

Residential Home Sales

	May '18	May '17	%Change	YTD '18	YTD '17	%Change
Number of Homes Sold	1595	1626	-1.91%	6087	6023	1.06%
Total Home Sales	\$272,842,039	\$256,075,029	6.55%	\$965,223,185	\$907,874,053	6.32%
Average Sale Price (\$)	\$171,061	\$157,488	8.62%	\$158,571	\$150,735	5.20%

Source: Dayton Area Board of Realtors, Dayton Area Home Sales for May 2018

Regional Employment Trends

Not seasonally adjusted

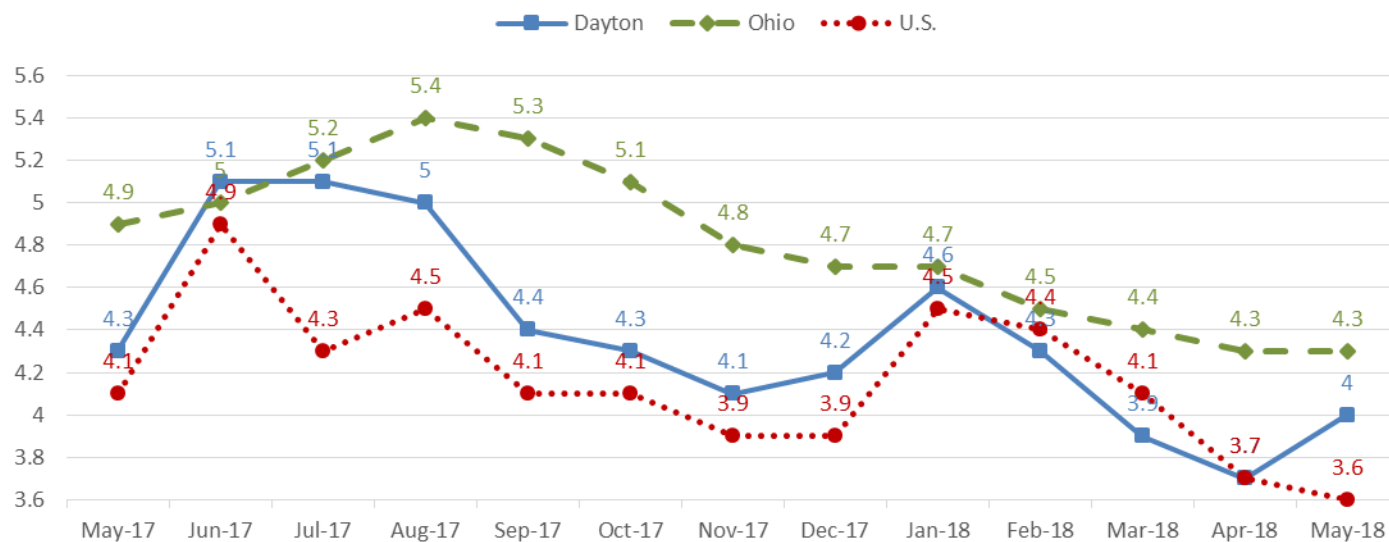
Dayton MSA	May-18	Apr-18	May-17	2018 Avg.	12-mo change
Total nonfarm employment	391,500	396,000	388,600	383,960	2,900
Goods producing employment	56,400	55,500	54,500	55,240	1,900
Service-providing employment	335,100	340,500	333,920	335,920	1,180

Source: U.S. Bureau of Labor Statistics, Local Area Unemployment Statistics (LAUS), Labor Force Statistics including the National Unemployment Rate, www.bls.gov

Unemployment Rates

Not seasonally adjusted

	May-18	May-17	12-month Avg.
Dayton MSA	4.0%	4.3%	4.4%
Ohio	4.3%	4.9%	4.8%
U.S.	3.6%	4.1%	4.2%



Source: U.S. Bureau of Labor Statistics, Local Area Unemployment Statistics (LAUS), Labor Force Statistics including the National Unemployment Rate, www.bls.gov



Prepared by:

**The Applied Policy Research Institute
at Wright State University
3640 Colonel Glenn Hwy.
Dayton, OH 45435**