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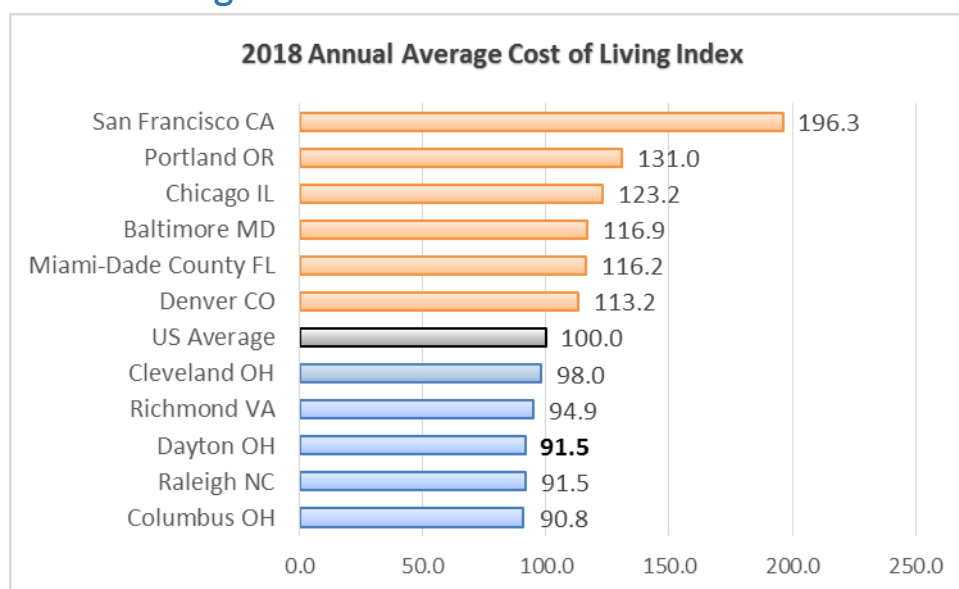
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Economic development highlights for this issue and future editions will be provided by Wright State University's Applied Policy Research Institute (APRI). APRI is an applied social science research institute that provides support to, local government, state government, and non-profit organizations with data collection and analysis, strategic planning, and other applied research needs. Economic indicators will vary in monthly reports with greater analysis reporting on a quarterly basis.

Cost of Living Index



Source: Council for Community and Economic Research (C2ER), ACCRA Cost of Living Index

Sales Tax Collections

County	Current Rate	Dec 2018	Dec 2017	12 Mos Change	YTD 2018	YTD 2017	YTD Change
Butler	0.75	\$3,692,202	\$3,556,373	3.82%	\$43,192,457	\$43,646,413	-1.04%
Clark	1.5	\$2,034,477	\$1,931,245	5.35%	\$23,472,415	\$25,138,403	-6.63%
Darke	1.5	\$751,228	\$711,579	5.57%	\$8,772,979	\$8,918,826	-1.64%
Greene	1	\$2,458,389	\$2,320,290	5.95%	\$27,255,117	\$27,070,277	0.68%
Miami	1.25	\$1,539,199	\$1,539,010	0.01%	\$18,120,145	\$18,163,942	-0.24%
Montgomery	1.25	\$8,186,962	\$6,111,771	33.95%	\$80,020,697	\$80,032,985	-0.02%
Preble	1.5	\$494,061	\$438,644	12.63%	\$5,683,107	\$5,731,734	-0.85%
Warren	1.25	\$4,452,375	\$3,357,919	32.59%	\$50,603,045	\$40,310,488	25.53%
Region Total		\$23,608,893	\$19,966,831	18.24%	\$257,119,960	\$249,013,068	3.26%

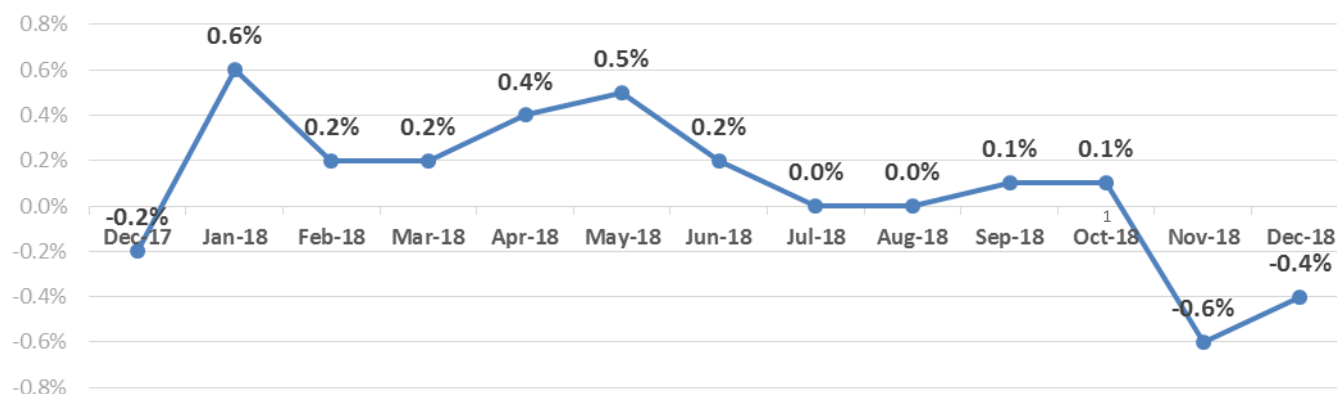
Source: http://www.tax.ohio.gov/tax_analysis/tax_data_series/sales_and_use/publications_tds_sales/S1M1218.aspx

Consumer Price Index

December 2018 % Monthly change	-0.4%
CPI over the last 12 months avg.	1.3%

Statistics for the Dayton MSA are no longer available. Based on Midwest region B/C MSA Population 50,000- 1,500,000.
Source: http://www.bls.gov/regions/mountain-plains/news-release/consumerpriceindex_midwest.htm#chart1

Consumer Price Index - Percent Change



Statistics for the Dayton MSA are no longer available. Based on Midwest region B/C MSA Population 50,000- 1,500,000.
Source: http://www.bls.gov/regions/mountain-plains/news-release/consumerpriceindex_midwest.htm#chart1

Estimated Monthly Sales for Manufacturers, Retailers, and Merchant Wholesalers

(In millions of dollars)	Dec 18/Dec 17			
	Dec '18	Nov '18	Dec '17	% Change
Total Business	\$ 1,445,028	\$ 1,462,478	\$ 1,415,209	2.1
Manufacturing	\$ 504,894	\$ 505,116	\$ 484,979	4.1
Retail	\$ 442,972	\$ 452,014	\$ 437,791	1.2
Merchant Wholesale	\$ 497,162	\$ 505,348	\$ 492,439	1.0

Note: Adjusted for seasonal variations and, in the case of sales, for trading-day differences and holiday variations. For complete methodology, refer to the source.

Source: US Dept. of Commerce, US Census Bureau, Economic Indicators, Manufacturing and Trade Inventories and Sales, Dec, 2018. Released February 14, 2019.

Residential Home Sales

	Dec '18	Dec '17	%Change	YTD '18	YTD '17	%Change
Number of Homes Sold	1029	1076	-4.37%	16266	16149	0.72%
Total Home Sales	\$170,647,178	\$164,587,989	3.68%	\$2,693,417,846	\$2,513,130,160	7.17%
Average Sale Price (\$)	\$165,838	\$152,963	8.42%	\$165,856	\$155,621	6.40%

Source: Dayton Area Board of Realtors, Dayton Area Home Sales for December 2018

Regional Employment Trends

Not seasonally adjusted

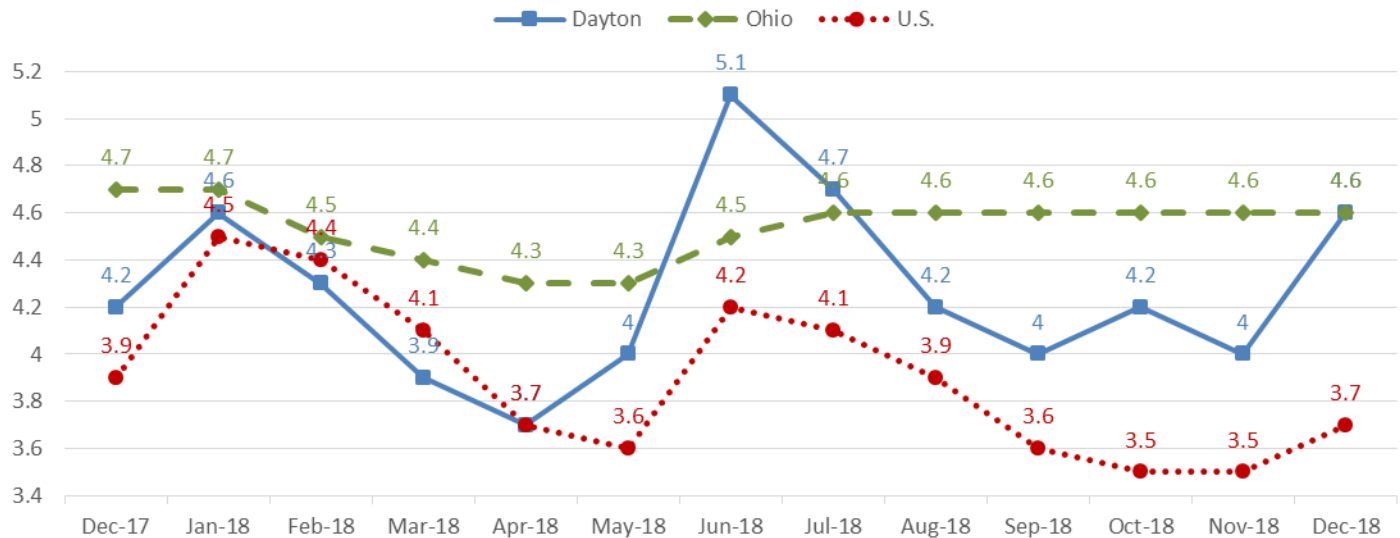
	Dec-18	Nov-18	Dec-17	2018 Avg.	12-mo change
Dayton MSA					
Total nonfarm employment	397,300	398,300	398,000	390,167	-700
Goods producing employment	57,600	57,300	55,700	56,533	1,900
Service-providing employment	339,700	341,000	342,300	336,633	-2,600

Source: U.S. Bureau of Labor Statistics, Local Area Unemployment Statistics (LAUS), Labor Force Statistics including the National Unemployment Rate, www.bls.gov

Unemployment Rates

Not seasonally adjusted

	Dec-18	Dec-17	12-month Avg.
Dayton MSA	4.6%	4.2%	4.3%
Ohio	4.6%	4.7%	4.5%
U.S.	3.7%	3.9%	3.9%



Source: U.S. Bureau of Labor Statistics, Local Area Unemployment Statistics (LAUS), Labor Force Statistics including the National Unemployment Rate, www.bls.gov



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